

# Nominate/update my beneficiary

Need any help completing this form? Call us on 1300 615 699.

## Your policy details

Policy Owner:

Policy Number:

## Example of how to nominate a SOLE beneficiary

Life Insured

Mr Sam Sample

Beneficiary 1

Miss Sally Sample

Relationship

Sister

Contact number

1234 5678

Percentage allocated:

100%

Beneficiary 2

Relationship

Contact number

Percentage allocated:

## Example of how to nominate MULTIPLE beneficiaries

Life Insured

Mr Sam Sample

Beneficiary 1

Miss Sally Sample

Relationship

Sister

Contact number

1234 5678

Percentage allocated:

50%

Beneficiary 2

Mr Simon Sample

Relationship

Brother

Contact number

1234 5678

Percentage allocated:

50%

**Please note, the total percentage should always equal 100%.**

**Beneficiaries MUST be over 18 years old for Funeral Insurance.**

Please feel free to attach a separate sheet of paper if the beneficiaries for your policy exceed four people.

Life Insured

Beneficiary 1

Relationship

Contact number

Percentage allocated:

Beneficiary 2

Relationship

Contact number

Percentage allocated:

Beneficiary 3

Relationship

Contact number

Percentage allocated:

Beneficiary 4

Relationship

Contact number

Percentage allocated:

Policy owner and life insured sign here:

Sign here:

Date: dd / mm / yy

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How to return your documents:

Mail: Reply Paid GPO Box 5380, Sydney NSW 2001

Phone: 1300 615 699 to complete your policy over the phone



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